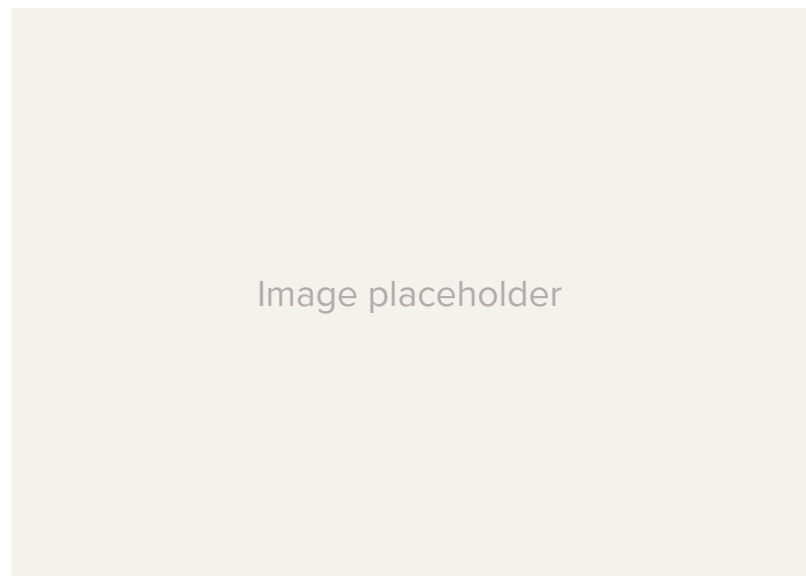


# Elevate Your Agency

The all-in-one, AI-driven solution for today's insurance broker

VIEW A DEMO

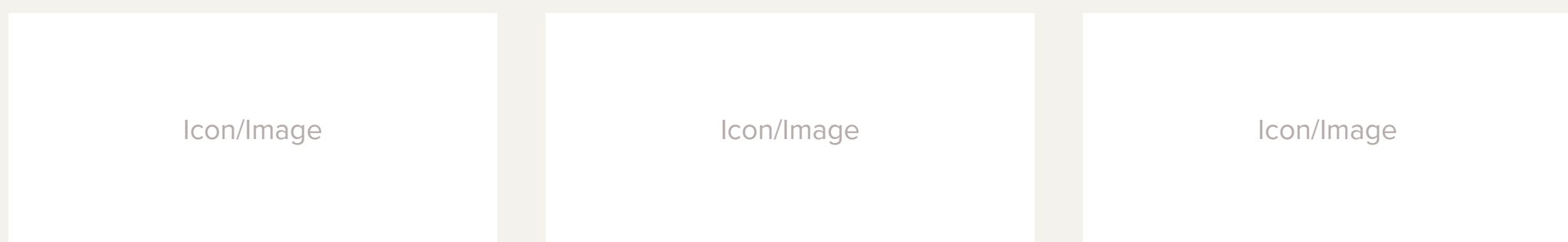
- ✓ Streamline Operations
- ✓ Accelerate Productivity
- ✓ Maximize Growth



Most insurance software tools were created by techies (not insurance brokers), resulting in:

- Fragmented client management
- Redundant, manual processes
- Inefficient benefits administration
- Poor client engagement
- Missed growth opportunities

## Streamline every aspect of your business



### Integrate Client Management

Keep client data cohesive and accessible. With integrated CRM and client management tools, you have all your client information and history in one place, ensuring a smooth, personalized service experience.

### Simplify Benefits Administration

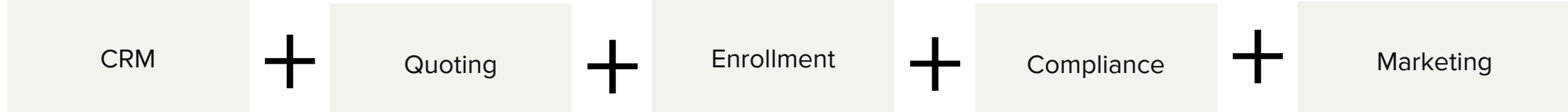
Juggling multiple systems for enrolling and managing employee benefits is extremely inefficient. Adminstr streamlines this process, offering seamless enrollment, AI-driven plan comparisons, and effective life-event tracking.

### Leverage Growth Opportunities

No more losing potential business growth due to scattered prospect and referral tracking. With our unified system, you can effectively track prospects, referrals, and client interactions, expanding your client base and growing your agency.

VIEW A DEMO

## We're insurance brokers who know what you need to grow your agency.



=

Efficiency, accuracy, and client satisfaction

## You want to add value for your clients. Adminstr can help.

### Eliminate Redundancies

Say goodbye to the days of entering the same client data into multiple systems. Our integrated platform consolidates all your client information, ensuring that you have everything you need in one place. It saves time and reduces the risk of errors.

### Automate Manual Processes

Spend your time on activities that grow your business, not on tedious manual tasks. Adminstr automates routine processes such as data entry, benefits administration, and compliance tracking, freeing you up to focus on what truly matters.

### Put AI to Work

Leverage the power of Artificial Intelligence to streamline your workflows and gain valuable insights. AI-driven tools in our software analyze client data, predict trends, and identify opportunities for upselling or cross-selling.

### Streamline Workflows

Adminstr's task management and calendar features are designed to enhance your agency's efficiency. Manage appointments, follow-ups, and deadlines effortlessly, so you can increase your impact without increasing your overhead.

### Ensure Compliance

Stay ahead of the curve with AI-powered compliance tools. The software keeps you updated on the latest regulations and ensures your clients' policies are always compliant. Additionally, AI-driven plan comparison tools assist you in selecting the most appropriate plans for your clients, tailored to their specific needs.

### Expand Brand Awareness

Adminstr's integrated communication tools not only simplify client interactions but also allow for seamless white-labeling, keeping your brand front and center. This feature reminds clients of all you do throughout the year.

VIEW A DEMO

## Implementing Adminstr Couldn't be Simpler

Step 1:  
Book a demo.

### Discover the difference.

See firsthand how our all-in-one, AI-driven platform simplifies daily agency operations.

Step 2:  
Access Adminstr.

### Breeze through setup.

Our team will be there to ensure a smooth transition from fragmented, antiquated systems to cloud-based all-in-one ease.

Step 3:  
Grow your agency.

### Cancel those piecemeal subscriptions.

Enjoy the simplicity and effectiveness of having everything you need to run a thriving agency all in one place.

VIEW A DEMO

## Meet Josh, agency owner

I'm Josh. As an insurance broker, I was increasingly frustrated with the existing software tools in our industry. Most were developed by tech specialists who didn't fully grasp the complexities of running an insurance agency. This led to a disjointed experience with systems that didn't work well together. It caused unnecessary manual work and hindered my team's productivity. Not to mention, the lack of AI-driven analytics and alerts was a significant gap.

Driven by these challenges, I decided to take matters into my own hands. I developed an AI-driven, all-in-one software system designed to address the specific needs of insurance brokers. This cloud-based platform streamlines client management, benefits enrollment, and compliance assurance, and includes quoting and marketing functions.

My aim was to help brokers deliver more value to their clients, building stronger relationships, identifying new opportunities, and maximizing growth.



VIEW A DEMO

## Download our Free Guide: 7 Ways AI-driven Software Can Elevate Your Agency

First name Last name Email address [Download](#)